

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

|                        |                |
|------------------------|----------------|
| Name of entity         | ABN            |
| Biota Holdings Limited | 28 006 479 081 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 20 February 2008 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day                   |
|---|--|--------------------------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 4,306,760<br>131,489           |
| 4 | Total consideration paid or payable for the shares   | \$4,369,057.30<br>\$103,337.21 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

|  | <b>Before previous day</b> | <b>Previous day</b> |
|--|----------------------------|---------------------|
| 5 If buy-back is an on-market buy-back |                            |                     |
| Highest price paid:                    | \$1.29                     | \$0.79              |
| Date:                                  | 20 March 2008              |                     |
| Lowest price paid:                     | \$0.695                    | \$0.78              |
| Date:                                  | 28 August 2008             |                     |
| Highest price allowed under rule 7.33: |                            | \$0.798             |

**Participation by directors**

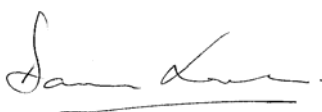
6 Deleted 30/9/2001.

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back 4,728,485

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: ..05 September 2008.  
 (Company secretary)

Print name: Damian Lismore.....  
 == == == == ==

---

+ See chapter 19 for defined terms.