

Biota Holdings Limited

ACN 006 479 081

10/585 Blackburn Road
Notting Hill VIC 3168
Australia

T +61 3 9915 3700

F +61 3 9915 3702

E info@biota.com.au

W www.biota.com.au

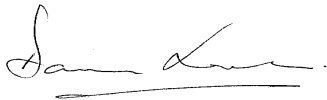
12 November 2009

Company Announcements Office
Australian Securities Exchange
Exchange Centre, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ANNUAL GENERAL MEETING RESULTS

At the Biota Holdings Limited Annual General Meeting of shareholders, held in Melbourne today, the resolutions to the meeting were passed as ordinary resolutions on a show of hands.



Damian Lismore
Chief Financial Officer & Company Secretary



BIOTA HOLDINGS LIMITED

BTA ANNUAL GENERAL MEETING 2009

Thursday, 12 November, 2009

RESULTS OF MEETING (ASX REPORT)

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution: | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person as by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|---------------------------|---------------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain**</i> |
| 2A TO RE-ELECT PROFESSOR IAN GUST AS A DIRECTOR | 64,513,015 | 809,122 | 3,529,119 | 2,353,734 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 2B TO ELECT MR RICHARD HILL AS A DIRECTOR | 64,313,892 | 1,287,007 | 3,571,265 | 2,032,826 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 2C TO ELECT DR JIM FOX AS A DIRECTOR | 64,772,021 | 402,205 | 3,560,034 | 2,470,730 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 3 APPROVAL OF RETURN OF CAPITAL TO SHAREHOLDERS | 67,446,805 | 118,318 | 3,493,905 | 145,852 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |
| 4 ADOPTION OF REMUNERATION REPORT (NON BINDING, ADVISORY VOTE) | 61,785,687 | 3,401,006 | 3,663,558 | 2,354,739 | Passed on a show of hands | Passed on a show of hands | Passed on a show of hands |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item